

Market Mood



28th Aug 2025

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LTP	24712.05
R1	24850
R2	25000
S1	24600
S2	24500

- Nifty closed at 24,712.05, forming a sharp bearish candle that breached short-term EMAs, reflecting weakness in momentum. The RSI at 45.92 has also slipped, moving in the neutral zone, signaling loss of strength. The index now hovers just above the 100-day EMA, making 24,600–24,500 a crucial support zone to watch, as a breakdown below this may extend the downside. On the flip side, a decisive close above 24,850 would indicate renewed strength and could mark a change in the near-term direction, potentially triggering a recovery move.



LTP	54450.45
R1	55000
R2	55200
S1	54000
S2	53500

- Bank Nifty closed at 54,450.45, forming a rounding top pattern with sharp selling in the previous session, signaling short-term weakness. The index slipped below key short-term EMAs, adding to bearish momentum, though the 200-day EMA near 53,500 still keeps the long-term trend slightly positive. The RSI at 33.43 has dipped close to oversold territory, suggesting that while downside pressure persists, some relief bounce cannot be ruled out near strong support at 54,200–54,000. Sustaining below this zone may trigger further selling towards 53,500, whereas a recovery and close above 55,000–55,200 would be needed to ease bearish pressure.

Global Market:

	Dow Jones Futures CFD	45,658.55	93.32	0.20
	28 Aug, 2025 07:52 IST			
	S&P 500 CFD	6,481.40	15.46	0.24
	28 Aug, 2025 01:29 IST			
	Nasdaq CFD	21,590.14	45.87	0.21
	28 Aug, 2025 01:29 IST			
	FTSE CFD	9,255.50	-10.30	-0.11
	27 Aug, 2025 20:59 IST			
	CAC CFD	7,743.93	34.12	0.44
	27 Aug, 2025 20:59 IST			
	DAX CFD	24,046.21	-106.66	-0.44
	27 Aug, 2025 20:59 IST			

Sentiment Gauge



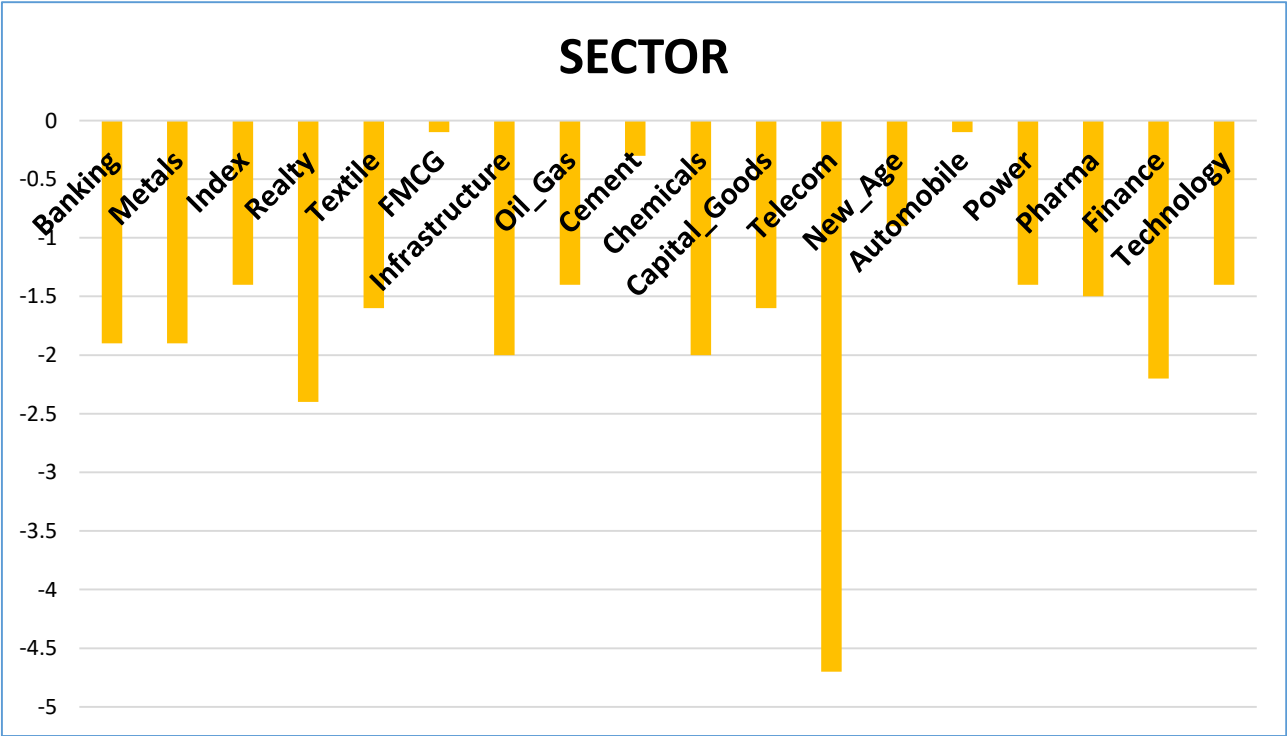
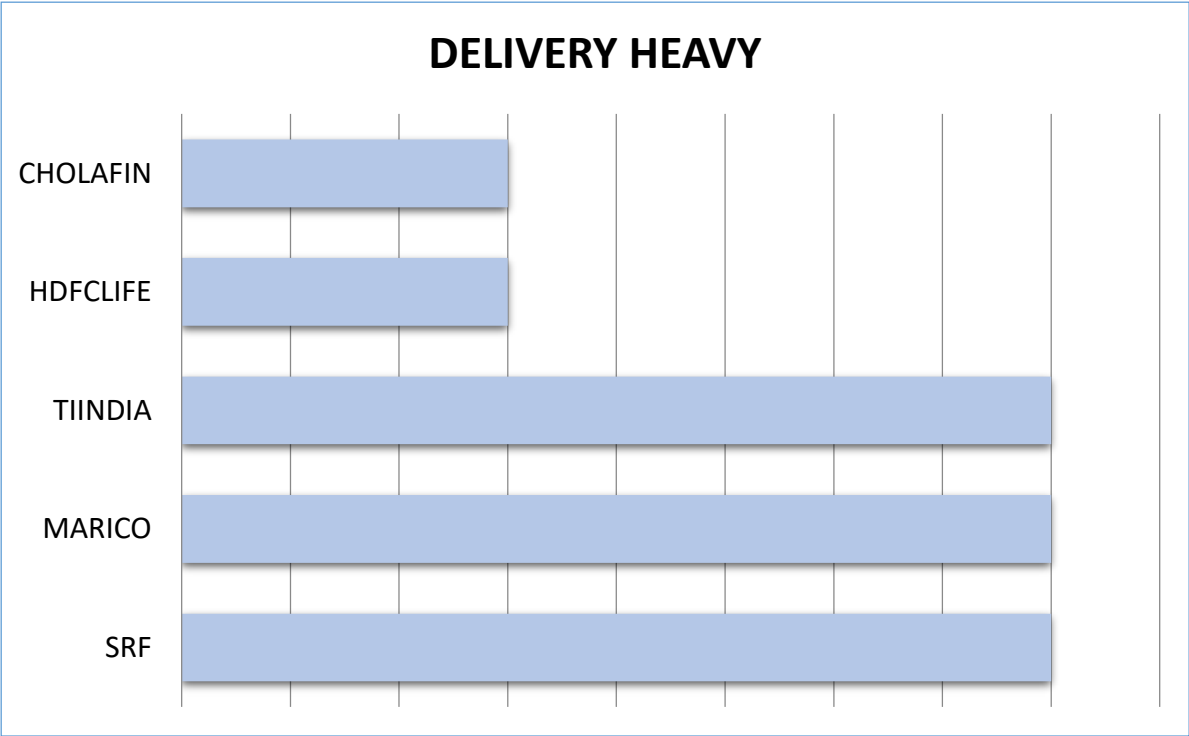
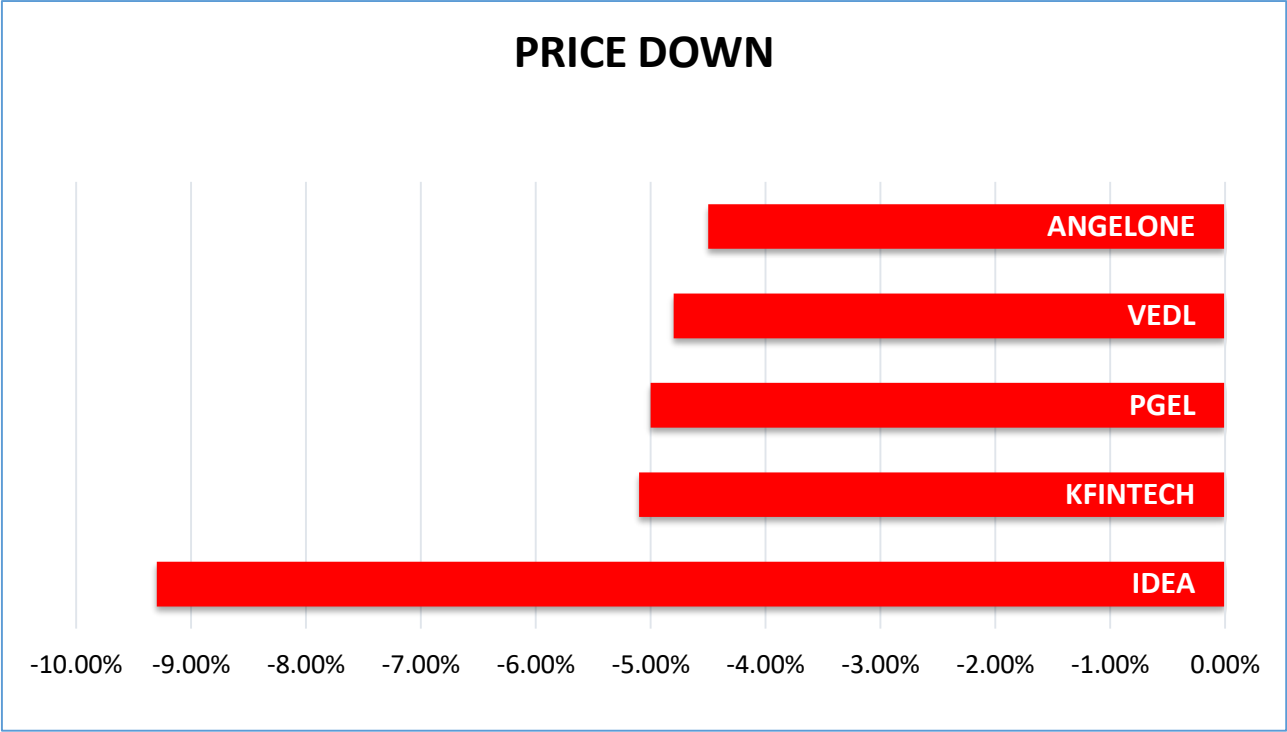
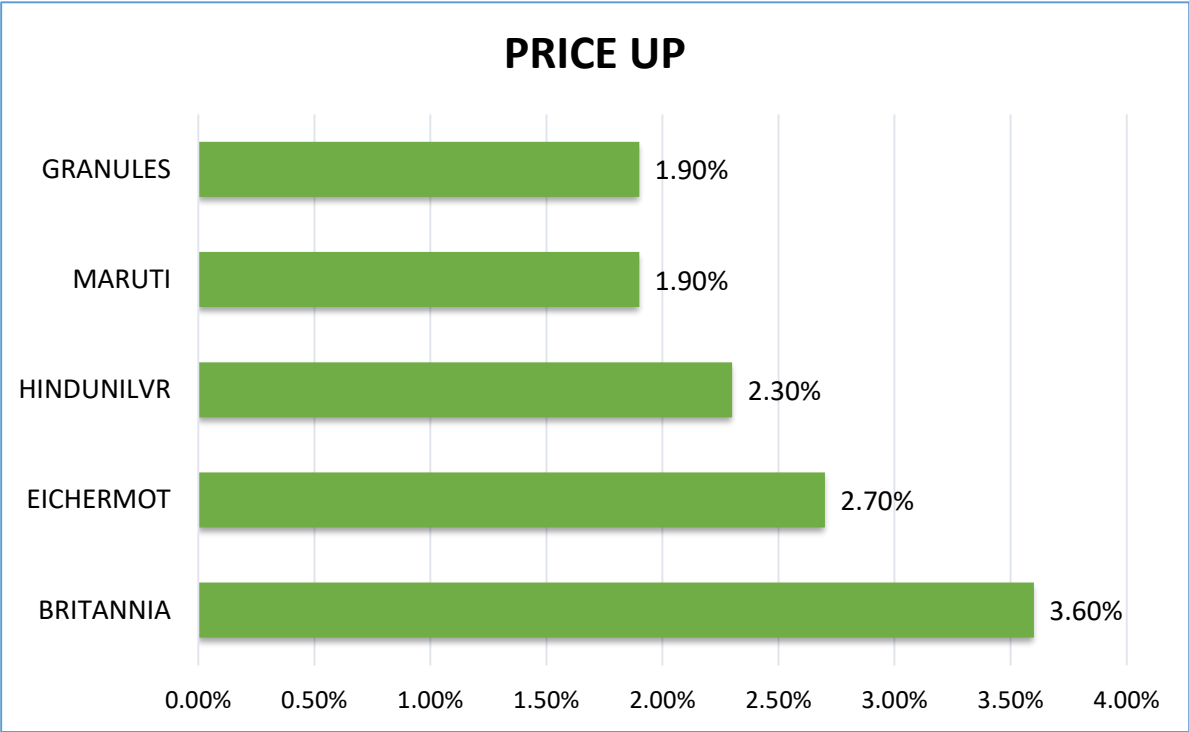
SIDEWAYS TO NEGATIVE

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-6516.48	7060.37
Adv/Dec		
Advance	Decline	A/D Ratio
24	196	1.53

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Bonanza

CALL OF THE DAY



SHRIRAM FINANCE (Intraday pick)

Sell Below :- 595 SL :- 604 Target:- 577

Shriram Finance has broken below its multi-month ascending trend line support on the daily chart, indicating a breakdown of the higher-low structure and a shift toward bearish sentiment. The stock is trading below all key EMAs (20, 50, 100, and 200), with downward sloping averages confirming strong negative momentum. The RSI stands at 35.66, suggesting weakening strength and potential for further downside. Notably, the breakdown is supported by increased volume, reinforcing the validity of the move and indicating strong selling participation. Overall, the technical setup signals continued bearish pressure in the near term.

DELIVERY CALL



WAAREEENER (Delivery pick)

Buy Range :- 3265- 3280 SL:- 3164 (daily closing basis) Target :- 3457

WAAREEENER has delivered a decisive breakout above a falling trend line on the daily timeframe, closing with a bullish candlestick supported by volumes well above the 20-day average, pointing to strong accumulation. The stock is trading comfortably above its 20, 50, 100, and 200-day EMAs, underscoring the resilience of the prevailing uptrend. Meanwhile, the RSI at 58.47 is moving higher, indicating strengthening momentum and the potential for further upside in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
EICHERMOT	6,151.00	160.5	2.68	6,327	6502.803	5,975.10	5,799.20
HINDUNILVR	2,692.70	61.1	2.32	2,751	2810.218	2,633.94	2,575.18
MARUTI	14,720.00	268	1.85	15,018	15316.27	14,421.86	14,123.73
ITC	403.35	4	1	408	413.0141	398.52	393.69
NESTLEIND	1,159.20	6.2	0.54	1,181	1202.57	1,137.51	1,115.83
TCS	3,157.00	16.4	0.52	3,184	3211.435	3,129.78	3,102.57
ETERNAL	320.75	1.5	0.47	325	329.0027	316.62	312.50
HEROMOTOCO	5,074.90	11.1	0.22	5,142	5209.033	5,007.83	4,940.77
ASIANPAINT	2,493.00	0.1	-	2,528	2563.855	2,457.57	2,422.14
ULTRACEMCO	12,604.00	-2	-0.02	12,784	12964.64	12,423.68	12,243.36
TATACONSUM	1,081.30	-0.3	-0.03	1,096	1109.928	1,066.99	1,052.67
INFY	1,525.80	-6.3	-0.41	1,539	1552.539	1,512.43	1,499.06
GRASIM	2,800.00	-11.4	-0.41	2,825	2849.629	2,775.19	2,750.37
ADANIENT	2,286.00	-16.9	-0.73	2,328	2370.417	2,243.79	2,201.58
WIPRO	251.75	-2.09	-0.82	254	256.2128	249.52	247.29
BAJAJ-AUTO	8,676.00	-74.5	-0.85	8,786	8896.816	8,565.59	8,455.18
KOTAKBANK	1,966.00	-17.3	-0.87	1,982	1997.81	1,950.09	1,934.19
TATAMOTORS	680.55	-6.25	-0.91	687	693.3768	674.14	667.72
HCLTECH	1,489.30	-14.9	-0.99	1,504	1518.646	1,474.63	1,459.95
SBIN	808.4	-8.05	-0.99	815	821.9949	801.60	794.81
HDFCBANK	972.3	-9.8	-1	1,712	2452.014	232.44	-507.41
ONGC	234.3	-2.46	-1.04	237	239.0357	231.93	229.56
JSWSTEEL	1,046.70	-11.1	-1.05	1,056	1064.928	1,037.59	1,028.47
POWERGRID	281	-3.15	-1.11	285	288.2698	277.37	273.73

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
APOLLOHOSP	7,756.00	-95	-1.21	7,845	7933.999	7,667.00	7,578.00
JIOFIN	315.75	-3.95	-1.24	320	324.1646	311.54	307.34
ICICIBANK	1,415.00	-18.2	-1.27	1,428	1440.956	1,402.02	1,389.04
BEL	367	-5.05	-1.36	373	378.6752	361.16	355.32
BHARTIARTL	1,903.70	-27	-1.4	1,927	1949.924	1,880.59	1,857.48
LT	3,552.00	-51.1	-1.42	3,604	3656.681	3,499.66	3,447.32
NTPC	333	-4.85	-1.44	337	341.3583	328.82	324.64
TITAN	3,599.00	-52.4	-1.44	3,655	3711.938	3,542.53	3,486.06
TECHM	1,504.60	-22.5	-1.47	1,525	1544.411	1,484.69	1,464.79
CIPLA	1,576.60	-24.6	-1.54	1,599	1621.93	1,553.94	1,531.27
INDUSINDBK	758.35	-12.5	-1.62	772	784.6513	745.20	732.05
SBILIFE	1,816.90	-29.9	-1.62	1,848	1879.718	1,785.49	1,754.08
HINDALCO	704	-11.85	-1.66	714	724.22	693.89	683.78
HDFCLIFE	773.8	-13.2	-1.68	788	801.6963	759.85	745.90
M&M	3,340.00	-58.9	-1.73	3,405	3469.161	3,275.42	3,210.84
AXISBANK	1,051.00	-19	-1.78	1,067	1083.014	1,034.99	1,018.99
DRREDDY	1,261.10	-22.8	-1.78	1,277	1293.817	1,244.74	1,228.38
ADANIPTS	1,313.40	-27	-2.01	1,335	1356.724	1,291.74	1,270.08
RELIANCE	1,383.80	-28.8	-2.04	1,405	1427.07	1,362.16	1,340.53
COALINDIA	372.15	-7.85	-2.07	378	384.5456	365.95	359.75
BAJAJFINSV	1,921.00	-42.8	-2.18	1,955	1988.394	1,887.30	1,853.61
TRENT	5,290.00	-133	-2.45	5,410	5529.756	5,170.12	5,050.24
BAJFINANCE	876	-24.8	-2.75	897	917.1448	855.43	834.86
TATASTEEL	155.05	-4.58	-2.87	159	162.0964	151.53	148.00
SUNPHARMA	1,601.20	-55.5	-3.35	1,642	1682.865	1,560.37	1,519.53
SHRIRAMFIN	595.85	-25	-4.03	616	636.8167	575.37	554.88

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